**INTEREST RATES MARKET NOTICE**

**Date: 1 March 2018**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN518”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 1 March 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN518

**Nominal Issued** R 120,000,000.00

**Issue Price** R 120,000,000.00

**Coupon** 9.675% (3 Month JIBAR as at 1 March 2018 of 7.125% plus 255 bps)

**Step Up Coupon** …% (3 Month JIBAR as at 25 November 2022 of …% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 November 2024

**Books Close Date(s)** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 1 March 2018

**Date Convention** Following

**Interest Commencement Date** 1 March 2018

**First Interest Payment Date** 25 May 2018

**Step Up Date** 25 November 2022

**ISIN No.** ZAG000149881

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN518%20Pricing%20Supplement%2020180301.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN518%20Pricing%20Supplement%2020180301.pdf)

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